**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 20 April 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC269”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 20 April 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC269

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 7.9% (3 Month JIBAR as at 20 April 2018 of 6.9% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 October 2019

**Books Close Date(s)** 17 January, 17 April, 17 July, 17 October

**Interest Payment Date(s)** 21 January, 21 April, 21 July, 21 October

**Last Day to Register** By 17:00 on16 January, 16 April, 16 July, 16 October

**Issue Date** 20 April 2018

**Date Convention** Modified Following

**Interest Commencement Date** 20 April 2018

**First Interest Payment Date** 21 July 2018

**ISIN No.** ZAG000150806

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC269%20Pricing%20Supplement%2020180420.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC269%20Pricing%20Supplement%2020180420.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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